

Today's Date

FULLER LIFE FAMILY THERAPY LOCATED AT:

4545 BISSONNET, SUITE 289
BELLAIRE, TEXAS 77401

Angela E. Blocker, LMFT-Associate

Elisa Squier, LMFT Associate

Manet Castañeda, LPC Intern

Terry Hoisington, Student Therapist

Supervised by Amy Fuller, PhD, LMFT-S, LPC-S

Please complete the following 5 pages as completely as possible. Please print or write legibly.

Each person attending therapy needs to complete pages 2 & 3 and sign pages 4 & 5.

Client Information

Client Name: First Middle Last

Address: Street/Apt #) City State Zip

() () ()
Phone: Home Cell Work

It is okay to leave a message at: Home Cell Work Email

/ /
Date of Birth Age Driver's License Number

Employer Occupation/Job Title

/ /
Social Security Number Email Address

Highest level of Education If currently in school, Name of School

Gender: Male Female Marital Status: Single Married
 Separated Divorced Widowed Other: _____

Spouse or Guardian Information

Name: First Middle Last

Address: Street State Zip

() () ()
Phone: Home Cell Work

It is okay to leave a message at: Home Cell Work Email

/ /
Date of Birth Age Driver's License Number

Employer Occupation/Job Title

/ /
Social Security Number Email Address

Highest level of Education If currently in school, Name of School

Gender: Male Female Marital Status: Single Married
 Separated Divorced Widowed Other: _____

If client is under 18, Information on Father

Father's Name: First Middle Last

Address: Street State Zip

() () ()
Phone: Home Cell Work

It is okay to leave a message at: Home Cell Work Email

/ /
Date of Birth Age Driver's License Number

Employer Occupation/Job Title

/ /
Social Security Number Email address

Highest level of Education If currently in school, Name of School

Gender: Male Female Marital Status: Single Married
 Separated Divorced Widowed Other: _____

If client is under 18, Information on Mother

Mother's Name: First Middle Last

Address: Street State Zip

() () ()
Phone: Home Cell Work

It is okay to leave a message at: Home Cell Work Email

/ /
Date of Birth Age Driver's License Number

Employer Occupation/Job Title

/ /
Social Security Number Email address

Highest level of Education If currently in school, Name of School

Gender: Male Female Marital Status: Single Married
 Separated Divorced Widowed Other: _____

Please list additional family members living in the home of the client:

Name: First Last Date of Birth Age Relationship to client

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Name: First Last Date of Birth Age Relationship to client

Each person attending therapy needs to complete pages 2 & 3 and sign pages 4 & 5. NAME: _____

What are your reasons for being here? _____

How did you hear about this professional? Friend Family Member Former Client Physician Shepherd's Guide Phonebook
 Other Professional Pastor Website: (website name: _____)
 Other: _____ Please list name or more information: _____

Medical and Emergency Information

Name of Primary Physician _____ Doctor's Phone Number _____ Date of last Visit _____
 Contact in Case of Emergency: Name _____ Address _____ Phone Numbers _____ Relationship to client _____

Please list all current medications:

Name of Medication	Dosage	Times per day (am/pm)	Prescribing Physician	Type of medication

Current Client Symptoms: Please rate all that apply from 1 to 3 (1-Low, 2-Moderate, 3-High Concern)

- | | | | |
|---|---|---|---|
| <input type="checkbox"/> Family problems | <input type="checkbox"/> Feel sad or depressed | <input type="checkbox"/> Anxiety/worry | <input type="checkbox"/> Hear strange things |
| <input type="checkbox"/> Marital/relationship | <input type="checkbox"/> Cry often | <input type="checkbox"/> Stress | <input type="checkbox"/> See strange things |
| <input type="checkbox"/> Trouble communicating | <input type="checkbox"/> Feel hopeless | <input type="checkbox"/> Extreme fear | <input type="checkbox"/> Wanting to hurt others |
| <input type="checkbox"/> Physical or sexual abuse | <input type="checkbox"/> Anger problems | <input type="checkbox"/> Panic attacks | <input type="checkbox"/> Suicidal thoughts |
| <input type="checkbox"/> Domestic violence | <input type="checkbox"/> Frustration | <input type="checkbox"/> Aggressive behaviors | <input type="checkbox"/> Others are out to get me |
| <input type="checkbox"/> Sexual problems | <input type="checkbox"/> Trouble concentrating | <input type="checkbox"/> Nightmares | <input type="checkbox"/> Thoughts of Death |
| <input type="checkbox"/> Intimacy issues | <input type="checkbox"/> Trouble sleeping | <input type="checkbox"/> Upset stomach | <input type="checkbox"/> Wanting to hurt myself |
| <input type="checkbox"/> Divorce | <input type="checkbox"/> Feel guilty | <input type="checkbox"/> Health Problems | <input type="checkbox"/> Legal problems |
| <input type="checkbox"/> Pre-marital counseling | <input type="checkbox"/> Low self-esteem | <input type="checkbox"/> Severe pain | <input type="checkbox"/> Financial problems |
| <input type="checkbox"/> Grieving | <input type="checkbox"/> Loss of appetite | <input type="checkbox"/> Headaches | <input type="checkbox"/> Smoke cigarettes |
| <input type="checkbox"/> Lack of sex drive | <input type="checkbox"/> Dramatic weight changes | <input type="checkbox"/> Sweating | <input type="checkbox"/> Alcohol use |
| <input type="checkbox"/> Spiritual Issues | <input type="checkbox"/> Feel tired or low energy | <input type="checkbox"/> Trouble breathing | <input type="checkbox"/> Drug use |
| <input type="checkbox"/> Can't make friends | <input type="checkbox"/> Lack of motivation | <input type="checkbox"/> Quick mood changes | <input type="checkbox"/> Restless/Can't sit still |
| <input type="checkbox"/> Feel Lonely | <input type="checkbox"/> Problems at work | <input type="checkbox"/> Can't stop thinking | <input type="checkbox"/> Impulsive |
| <input type="checkbox"/> Withdrawn from others | <input type="checkbox"/> Problems at school | <input type="checkbox"/> Eating Disorder | <input type="checkbox"/> Other: _____ |

Please explain: _____

Spirituality (optional)

Spirituality/Religious Affiliation _____ Please describe your involvement: Active Somewhat Active Inactive
 If Active or Inactive, How long? _____
 What are your spiritual and/or religious beliefs? _____

Would you like this to be a part of your therapy? Yes No Unsure

Each person attending therapy needs to complete pages 2 & 3 and sign pages 4 & 5. NAME: _____

Client History (Circle YES or NO. If YES, please Explain)			
Any previous counseling? If so, with whom? When and for how long?	NO	YES	
Any major illnesses or serious medical problems?	NO	YES	
Any Previous hospitalizations?	NO	YES	
Does client have addictions? (Drug, alcohol, pornography, gambling, computer, etc).	NO	YES	
Does client smoke? If so, how much per day?	NO	YES	
Does client drink alcoholic beverages? If so, how much per day?	NO	YES	
Has client had recent changes in weight or eating habits? Any history of eating disorders? (anorexia, bulimia, overeating, emotional eating)	NO	YES	
Has client been in trouble with the law?	NO	YES	
Has client had a history of employment changes or difficulty at work?	NO	YES	
Has client had trouble with school? (truant, etc.)	NO	YES	
Has client exhibited physical aggression or threats of harm toward others?	NO	YES	
Has client exhibited cruelty to animals?	NO	YES	
Has client shown destructive tendencies toward property? (setting fires, vandalism or destruction of property)	NO	YES	
Does client have military history? (If yes, list military history and discharge type. Any field duty conducive to trauma or post traumatic stress?)	NO	YES	
List all major traumas. (loss of child or loved one, robbery, feared death experiences)	NO	YES	
Does client have a history of sexual, physical or emotional abuse?	NO	YES	
Has client exhibited inappropriate sexual behaviors?	NO	YES	
Did client experience any known developmental problems in infancy, childhood, or adolescence? (hearing, speech, walking, surgery, premature birth, learning disabilities, etc.)	NO	YES	
Has client had any legal issues , past and or present?	NO	YES	
Any other situation, experience or concerns which therapist should be aware?	NO	YES	

Client Informed Consent to Treatment

Information for New Clients

I acknowledge I have access to the document with important information for new clients called Information for New Clients. I acknowledge my awareness regarding Fuller Life’s policies regarding social media and communication. These documents are available at www.FullerLifeFamilyTherapy.org/forms, in our waiting room and from your therapist.

Receipt of HIPAA Notice of Privacy Practices

I acknowledge notice of availability of Notice of Privacy Practices (see info for new clients). I understand a copy of this document can be provided at my request. I certify that have read the Federal HIPAA Ruling provided by this office.

Video Recording for Supervision Purposes

I acknowledge that I have received notification that video equipment will be used during sessions for supervision purposes. Cases are respectfully discussed in a confidential situation when appropriate. The digital recording will be destroyed within a month of taping. I understand Fuller Life is a training institute and consent to treatment.

Client Signature

Date

Parent/Guardian or Spouse Signature

Date

Financial Agreement

I understand that the agreed upon contracted rate for per session will be \$ _____.

Responsible Party for Payment

Relationship to Client

Phone

Address: (if different from client)

City

State

Zip

Additional Phone

By seeking services, I agree to pay all fees for counseling and other services. I have received and read the document providing Information for New Clients and am fully responsible for payment of services.

- ❖ I understand that I will be charged the **full** contracted rate for each session not cancelled 24 hours in advance.
- ❖ I understand individual sessions last 45-50 minutes and family/marital sessions last 50-55 or minutes. An additional fee applies when sessions exceed this time.
- ❖ I understand that I am responsible for all payments. I certify that all the information on this form is true. If client is under 18, I consent to the client’s participation in counseling and accept responsibility for payment.

Please provide a credit card to cover therapy services. A credit or debit card number is required by Fuller Life policy, however, payments may be made by cash or check. Payments are due in full at the time services are rendered.

Select your preferences for method of payment: Cash Check (\$35 returned check fee) Credit Card on file (below)

Credit Card Number

Expiration Date

Visa MasterCard
 Discover Amex

CVC/CVV: _____
(3 digit code on back)

Credit Card Address (if different from client)

City

State

Zip

Phone Number

Client Signature

Date

Parent/Guardian or Spouse Signature

Date

This signature acknowledges understanding of the above financial statement and authorizes Fuller Life Family Therapy to charge the card for late cancellations or no-shows.

Communication Preferences Form



PLEASE INDICATE YOUR COMMUNICATION PREFERENCES BELOW:

Name of Client _____
Primary Email _____
Primary Phone _____

Name of Spouse/Guardian/Parent _____
Primary Email (Spouse/Guardian) _____
Primary Phone (Spouse/Guardian) _____

It may become useful to communicate by email, text message, or other electronic methods of communication which are NOT typically a confidential means of communication. There is a reasonable chance that a third party may be able to intercept and eavesdrop on these electronic messages.

For this reason, Fuller Life Therapists use only HIPAA Compliant Secure forms of communication **UNLESS** you indicate a desire to communicate in non-secure means. We offer encrypted email and a secure texting platform to ensure HIPAA-Compliance and the highest standard of electronic confidentiality. (See *Info for New Clients*)

EMAIL:

Client Preference: secure / encrypted email unsecure "normal" email
Spouse/Guardian: secure / encrypted email unsecure "normal" email

TEXT MESSAGES: Fuller Life Therapists use 8X8, HIPAA-Complaint service, for secure text and only scheduling related texts.

Client Preference: Text messages for scheduling only No text messages
Spouse/Guardian: Text messages for scheduling only No text messages

RESOURCES (OPTIONAL): Dr. Fuller and Fuller Life Family Therapy share resources and articles related to mental, relational, emotional and spiritual well-being on a monthly newsletter.

Client Preference: Yes I would like to receive email with resources Not at this time
Spouse/Guardian: Yes I would like to receive email with resources Not at this time

EMAIL APPOINTMENT REMINDERS: Appointment Reminders are a courtesy offered by email approximately 36 hours prior to the appointment. *Only one email address can receive the reminders.* ***(NOTE: These are NOT encrypted emails and will come from donotreply@psyquel.com).**

Select one please: reminder to client email reminder to spouse/guardian email no email reminder please

SOCIAL MEDIA:

Our group at Fuller Life Family Therapy is active on various social media platforms providing professional resources for mental and relational health. You are welcome to follow us on our professional blog, Twitter, Facebook, Connect on Linked In or Scoop It. If you choose to do so please know this may compromise your confidentiality at your own choice. Do not send any direct communication through these professional social media accounts. (See *Information for new clients.*)

I have been informed of the risks, including but not limited to my confidentiality in treatment, of transmitting my protected health information by unsecured means. I understand that I am not required to sign this agreement in order to receive treatment. I also understand that I may terminate this consent at any time.

I understand I can find out more about Fuller Life Communication Policies and Social Media Policies in the Information for New Clients Document and I will comply with the guidelines provided in these policies.

Signature of client _____ Date _____ Signature of Spouse/Guardian _____ Date _____

Signature of Therapist: _____ Date: _____

Each person attending therapy needs to complete pages 2 & 3 and sign pages 4 & 5. NAME: _____

What are your reasons for being here? _____

How did you hear about this professional? Friend Family Member Former Client Physician Shepherd's Guide Phonebook
 Other Professional Pastor Website: (website name: _____)
 Other: _____ Please list name or more information: _____

Medical and Emergency Information

Name of Primary Physician _____ Doctor's Phone Number _____ Date of last Visit _____
 Contact in Case of Emergency: Name _____ Address _____ Phone Numbers _____ Relationship to client _____

Please list all current medications:

Name of Medication	Dosage	Times per day (am/pm)	Prescribing Physician	Type of medication

Current Client Symptoms: Please rate all that apply from 1 to 3 (1-Low, 2-Moderate, 3-High Concern)

<input type="checkbox"/> Family problems	<input type="checkbox"/> Feel sad or depressed	<input type="checkbox"/> Anxiety/worry	<input type="checkbox"/> Hear strange things
<input type="checkbox"/> Marital/relationship	<input type="checkbox"/> Cry often	<input type="checkbox"/> Stress	<input type="checkbox"/> See strange things
<input type="checkbox"/> Trouble communicating	<input type="checkbox"/> Feel hopeless	<input type="checkbox"/> Extreme fear	<input type="checkbox"/> Wanting to hurt others
<input type="checkbox"/> Physical or sexual abuse	<input type="checkbox"/> Anger problems	<input type="checkbox"/> Panic attacks	<input type="checkbox"/> Suicidal thoughts
<input type="checkbox"/> Domestic violence	<input type="checkbox"/> Frustration	<input type="checkbox"/> Aggressive behaviors	<input type="checkbox"/> Others are out to get me
<input type="checkbox"/> Sexual problems	<input type="checkbox"/> Trouble concentrating	<input type="checkbox"/> Nightmares	<input type="checkbox"/> Thoughts of Death
<input type="checkbox"/> Intimacy issues	<input type="checkbox"/> Trouble sleeping	<input type="checkbox"/> Upset stomach	<input type="checkbox"/> Wanting to hurt myself
<input type="checkbox"/> Divorce	<input type="checkbox"/> Feel guilty	<input type="checkbox"/> Health Problems	<input type="checkbox"/> Legal problems
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<input type="checkbox"/> Grieving	<input type="checkbox"/> Loss of appetite	<input type="checkbox"/> Headaches	<input type="checkbox"/> Smoke cigarettes
<input type="checkbox"/> Lack of sex drive	<input type="checkbox"/> Dramatic weight changes	<input type="checkbox"/> Sweating	<input type="checkbox"/> Alcohol use
<input type="checkbox"/> Spiritual Issues	<input type="checkbox"/> Feel tired or low energy	<input type="checkbox"/> Trouble breathing	<input type="checkbox"/> Drug use
<input type="checkbox"/> Can't make friends	<input type="checkbox"/> Lack of motivation	<input type="checkbox"/> Quick mood changes	<input type="checkbox"/> Restless/Can't sit still
<input type="checkbox"/> Feel Lonely	<input type="checkbox"/> Problems at work	<input type="checkbox"/> Can't stop thinking	<input type="checkbox"/> Impulsive
<input type="checkbox"/> Withdrawn from others	<input type="checkbox"/> Problems at school	<input type="checkbox"/> Eating Disorder	<input type="checkbox"/> Other: _____

Please explain any of the above symptoms: _____

Spirituality (optional)

Spirituality/Religious Affiliation _____ Please describe your involvement: Active Somewhat Active Inactive
 What are your spiritual and/or religious beliefs? _____
 If Active or Inactive, How long? _____

Would you like this to be a part of your therapy? Yes No Unsure

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Does client smoke? If so, how much per day?	NO	YES
Does client drink alcoholic beverages? If so, how much per day?	NO	YES
Has client had recent changes in weight or eating habits? Any history of eating disorders? (anorexia, bulimia, overeating, emotional eating)	NO	YES
Has client been in trouble with the law?	NO	YES
Has client had a history of employment changes or difficulty at work?	NO	YES
Has client had trouble with school? (truant, etc.)	NO	YES
Has client exhibited physical aggression or threats of harm toward others?	NO	YES
Has client exhibited cruelty to animals?	NO	YES
Has client shown destructive tendencies toward property? (setting fires, vandalism or destruction of property)	NO	YES
Does client have military history? (If yes, list military history and discharge type. Any field duty conducive to trauma or post traumatic stress?)	NO	YES
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Has client exhibited inappropriate sexual behaviors?	NO	YES
Did client experience any known developmental problems in infancy, childhood, or adolescence? (hearing, speech, walking, surgery, premature birth, learning disabilities, etc.)	NO	YES
Has client had any legal issues , past and or present?	NO	YES
Any other situation, experience or concerns which therapist should be aware?	NO	YES